

**HELEN & HARVEY PELL STUDENT LOAN APPLICATION  
REQUIRED ATTACHMENTS**

The following attachments are to be submitted with your application by the June 30 deadline:

1. A copy of either of the following:
  - A. If you are currently a high school student, please submit a transcript of high school courses and grades. If your high school transcript does not include your ACT and/or SAT score, please submit a copy of the score reports.
  - B. If you are a college student or if you have taken any college courses within the last three years, please submit a transcript showing courses and grades. High school students in the post-secondary option do not need to submit a transcript if college courses appear on your high school transcript.
2. A copy of one of the following:
  - A. Your Free Application for Federal Student Aid (FAFSA), which includes your Expected Family Contribution (EFC).
  - B. Your Student Aid Report (SAR) showing the information you submitted.
  - C. Most recent year 1040 Income Tax Forms (without attachments or schedules) for yourself, your spouse (if applicable) and anyone who claimed you as a dependent on the previous year's Income Tax Form.
3. A brief personal statement telling why you have chosen this field of study, why you have selected this particular educational institution, and why you should be awarded a loan from the Helen and Harvey Pell Fund for Education.
4. Two letters of recommendation. Please copy the attached Recommendation Form and give it to your references. Your references may submit letters on their letterheads or complete and return the Recommendation Forms. Letters may be sent in with the application or the writers may send recommendations directly to the Foundation.

**RELEASE**

I hereby agree to permit the release of any and all high school and college records pertaining to scholastic achievement, extracurricular activities, and attendance, including, but not limited to class standing, test scores, and transcript materials, to the Cadillac Area Community Foundation Helen and Harvey Pell Fund for Education Committee.

Applicant Signature: \_\_\_\_\_

Applicant Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guardian Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_

**PLEASE SUBMIT THIS APPLICATION WITH ATTACHMENTS TO**

**Cadillac Area Community Foundation, 201 N. Mitchell Street, Suite 101, Cadillac, MI 49601**

**HELEN AND HARVEY PELL STUDENT LOAN APPLICATION  
APPLICANT INFORMATION (CONFIDENTIAL)**

**Only the Cadillac Area Community Foundation Pell Student Loan Committee and staff  
will see this form. If you have any questions, please call the Foundation at 231-775-9911.**

Student Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Home Address: \_\_\_\_\_

City, State Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ DOB: \_\_\_\_\_

Sex: Female \_\_\_\_\_ Male \_\_\_\_\_

I am legal resident of \_\_\_\_\_, since \_\_\_\_\_.

**FAMILY HISTORY**

Name of **Father**/Guardian: \_\_\_\_\_ Phone: \_\_\_\_\_

Home Address: \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Place of Employment: \_\_\_\_\_ Occupation: \_\_\_\_\_

Name of **Mother**/Guardian: \_\_\_\_\_ Phone: \_\_\_\_\_

Home Address: \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Place of Employment: \_\_\_\_\_ Occupation: \_\_\_\_\_

**CERTIFICATION**

I/We hereby affirm that the information provided on this form is accurate and complete to the best of my/our knowledge. Furthermore, I/we hereby authorize the people whom I/we have asked to submit recommendations to provide the Student Loan Committee with accurate information. I/We further agree that these individuals shall be free to list any confidential information and that all information will be held in confidence and will not be released to the applicant or the applicant's parents.

Applicant's signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Guardian's Signature Date (for applicant under 18 years of age)

\_\_\_\_\_ Date: \_\_\_\_\_

**CHECK AND COMPLETE ONE OF THE FOLLOWING:**

\_\_\_\_\_ **I AM A HIGH SCHOOL STUDENT** seeking an educational opportunity in the area of \_\_\_\_\_ from \_\_\_\_\_. I plan to enroll in \_\_\_\_\_ hours/semesters/months for the Summer\_\_\_\_ Fall\_\_\_\_ Winter\_\_\_\_ Spring\_\_\_\_ My area of study will be \_\_\_\_\_

\_\_\_\_\_ **I AM A GRADUATING SENIOR** seeking a(n) \_\_\_\_\_ degree from \_\_\_\_\_. I plan to enroll in \_\_\_\_\_ credit hours for the fall session and \_\_\_\_\_ credit hours for the spring session. My major area of study is \_\_\_\_\_. My plans for employment during the academic year are: Full time \_\_\_\_\_ Part-time\_\_\_\_ Work-Study\_\_\_\_ I do not plan to work\_\_\_\_\_

\_\_\_\_\_ **I AM AN ADULT STUDENT** seeking a certificate/degree/training from \_\_\_\_\_ . I plan to enroll in \_\_\_\_\_ hours of school/training for the fall session. My major area of study is \_\_\_\_\_. My plans for employment during the academic year are: Full time \_\_\_\_\_ Part-time\_\_\_\_ Work-Study\_\_\_\_ I do not plan to work\_\_\_\_\_

**ACADEMIC INFORMATION**

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High School (if applicable) Current College/University (if applicable)

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Street Address Street Address

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City, State, Zip City, State, Zip

If applicable:

Expected graduation date: \_\_\_\_\_ GPA (on 4.0 scale): \_\_\_\_\_ SAT Score: \_\_\_\_\_ ACT Score: \_\_\_\_\_

College/Vocational School/Training you plan to (or are already) attend/receive:

Institution \_\_\_\_\_

Starting Date \_\_\_\_\_ Accepted: Yes \_\_\_\_\_ No \_\_\_\_\_

Intended Major: \_\_\_\_\_

Intended Minor: \_\_\_\_\_

**APPLICATION PROFILE**

List any awards (academic/community/job related) that you have received in the last four years. (Attach separate page if necessary.)

Award/Honor	Reason for award/honor	Year Awarded
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**FINANCIAL NEED**

Please provide the following information for the institution **you will be attending**.

Name of Educational Institution for which you are supplying information:

\_\_\_\_\_

Living arrangements: . Off Campus\_\_\_\_ On Campus\_\_\_\_ Commute from home\_\_\_\_

Estimated amount of tuition, fees, books, and supplies for the applicant for the next school year (or for course of study if it is expected to last less than a year): (Do not include room, board or living expenses)

\$\_\_\_\_\_

If you were claimed as a dependent last year, please list the adjusted gross income of the last tax year return for your parent/guardian. (*Adjusted gross income is on IRS Form 1040-line 33; 1040A-line 19; 1040EZ-line 4: If not applicable, go to next question*).

\$\_\_\_\_\_

What was your (and spouse's) adjusted gross income on your last tax return?

\$\_\_\_\_\_

How many members in your family (including applicant)? \_\_\_\_\_

How many dependent children in the household (applicant included); list names and ages:

Child Name:

Child Age:

\_\_\_\_\_  
\_\_\_\_\_

How many family members will be in college at least part-time this next school year? \_\_\_\_\_

Please list the student name and college/university attending (including applicant)

Student

School

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**On a separate sheet please explain the following:**

Describe any family, personal or financial circumstances which you think warrant consideration, e.g. financial hardships, disabilities, family separation, unusual family responsibilities (attach separate sheet if necessary)

If all or part of the EFC is not available please explain why.

If you have no student contribution, please explain why.

PELL STUDENT LOAN APPLICATION

*BUDGET SUMMARY OF COLLEGE EXPENSE*

<i>STUDENT NAME</i>	<i>GPA</i>	<i>AMOUNT OF LOAN REQUESTED</i>	<i>PREVIOUS PELL LOANS FROM CACF</i>	
			<i>year</i>	<i>amount</i>

<i>COST OF COLLEGE<sup>1</sup></i> <i>ROOM/BOARD/TUITION</i> <i>/BOOKS</i>	<i>TOTAL<sup>2</sup></i> <i>SCHOLARSHIPS,</i> <i>AWARDS, GRANTS</i>	<i>EFC - EXPECTED<sup>3</sup></i> <i>FAMILY</i> <i>CONTRIBUTION</i>	<i>TOTAL STUDENT<sup>4</sup></i> <i>CONTRIBUTION</i>	<i>TOTAL \$ AMOUNT<sup>5</sup></i> <i>OF DOCUMENTED</i> <i>NEED*</i>

*\*DOCUMENTED NEED IS DETERMINED BY TAKING THE COST OF COLLEGE AND SUBTRACTING THE OTHER THREE COLUMNS TO ARRIVE AT THE DOCUMENTED NEED. 1-(2,3,4) = 5*

Please list other student loans, grants, or scholarships which you are seeking or which you have been awarded. Please list the source, the amount, and whether it is pending or awarded. Attach a separate sheet if necessary.

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**RECOMMENDATIONS**

Recommendations may be sent with your application or directly to the Foundation by the May 1 deadline. List the names and addresses of the two people you have asked for recommendations. These individuals should not be family or friends, but rather a coach, counselor, teacher, instructor (i.e., for special studies), school administrator, supervisor, or employer.

1. \_\_\_\_\_  
Name Address City State Zip Relationship

2. \_\_\_\_\_  
Name Address City State Zip Relationship

**HELEN AND HARVEY PELL STUDENT LOAN APPLICATION  
STUDENT LOAN RECOMMENDATION FORM**

Recommendation information is confidential and will only be seen by the Cadillac Area Community Foundation Pell Student Loan Committee and Staff.

Applicant Name:

The above-named applicant is applying for a student loan from the Helen and Harvey Pell Student Loan Fund, administered by the Cadillac Area Community Foundation. Please complete this form or write a letter on your letterhead answering the questions below and return it by the date listed at the bottom of this form.

How long have you known the applicant?

In what capacity?

Please provide your views on the applicant. You may wish to include financial need, academic ability, suitability for the chosen area of study, and character.

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Signature

Title

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School/Organization/Company

Date

This form and/or a letter of recommendation should be mailed to the Cadillac Area Community Foundation, 201 North Mitchell Street, Suite 101, Cadillac, Michigan, 49601, ***no later than June 30.***